

April 2021

Approval of the Scheme to transfer Ulster Bank Limited to NatWest

We previously wrote to you about our plans to make some changes to our Group operating structure to simplify the way our business is organised by transferring the business of Ulster Bank Limited to National Westminster Bank Plc. At that time, we told you of our intention to use a legal scheme called a Banking Business Transfer Scheme (the "Scheme").

We are pleased to let you know that the Scheme was approved at a hearing held at the High Court of Justice in Belfast. It will come into effect from 3 May 2021.

What does this mean for you?

There's nothing you need to do. The Ulster Bank brand will remain.

- Your day-to-day banking will stay the same. There will be no change to the way you bank or do business with us. You'll continue to have access to the same products and/or services you have today.
- Any accounts you have with Ulster Bank Limited are due to transfer to National Westminster Bank Plc on 3 May 2021.
- You'll see a change of our Companies House and Financial Services Register details on the communications and documents you receive from us which will reflect that National Westminster Bank Plc will be the provider of your banking products.

Further Information

If you would like to know more or have any questions, please call us: UK **0345 366 5592** (Mon – Fri, 8.30am – 5.30pm), overseas: **+44 289 053 8124** (Mon – Fri, 8.30am – 5.30pm), Relay UK: **018001 0345 366 5592**.

Further information can also be found on our website: www.ulsterbank.co.uk/transferscheme