

IN THE HIGH COURT OF JUSTICE IN NORTHERN IRELAND  
QUEEN'S BENCH DIVISION (COMMERCIAL LIST)

IN THE MATTER OF ULSTER BANK LIMITED

and

IN THE MATTER OF NATIONAL WESTMINSTER BANK PLC

and

THE FINANCIAL SERVICES AND MARKETS ACT 2000

Notice is hereby given that on 20 October 2020 an Application was issued under section 107 of the Financial Services and Markets Act 2000 (the "**Act**") in the High Court of Justice in Northern Ireland Queen's Bench Division (Commercial List) by Ulster Bank Limited ("**UBL**") and National Westminster Bank Plc ("**NatWest**") for Orders:

- i. under section 111 of the Act sanctioning a scheme (the "**Scheme**") providing for the transfer to NatWest of UBL's retail and premier banking division, and the business of the commercial, corporate and business banking division (the "**Transferring Business**"); and
- ii. making ancillary provision in connection with the Scheme pursuant to sections 112 and 112A of the Act.

A copy of the Scheme document and a guide containing a statement setting out the terms of the Scheme may be obtained free of charge by using the relevant details set out below. The Scheme document, the guide and other related documents including sample copies of the communications to account holders are also available at the websites below. These websites will be updated with any key changes in respect of the proposed transfer.

Any questions or concerns relating to the proposed transfer should be referred to the following telephone numbers or addresses (as appropriate):

Ulster Bank Transfer BBTS  
Ulster Bank Limited  
11-16 Donegall Square East  
Belfast  
BT1 5UB

National Westminster Bank PLC  
250 Bishopsgate, London  
England  
EC2M 4AA

Telephone No:  
03457 424365 (Retail customers)  
0345 366 5592 (Commercial customers)

Website:  
[www.ulsterbank.co.uk/transferscheme](http://www.ulsterbank.co.uk/transferscheme)

Website:  
[www.natwest.com](http://www.natwest.com)

The Application is due to be heard before a Commercial Judge of the High Court of Justice Queen's Bench Division (Commercial List) at Chichester St, Belfast, BT1 3JF on 25 March 2021. Any person (including any account holder or employee of UBL or NatWest) who thinks that he or she would be adversely affected by the carrying out of the Scheme has a right to attend the hearing and express their views, either in person or by legal representative. It would assist the process if anyone intending to do so could inform UBL or NatWest, in writing at the relevant address above, or Pinsent Masons LLP (the solicitors acting for UBL and NatWest), in writing at the address below prior to 12 March 2021.

Any person who alleges that they would be adversely affected by the Scheme but does not intend to attend the hearing may make representations about the Scheme in writing to UBL or NatWest at the relevant address above or in writing to Pinsent Masons LLP at the address below, setting out their reasons why they believe they would be adversely affected. It would assist the process if any such responses are received by UBL, Natwest or Pinsent Masons LLP prior to 12 March 2021.

UBL and NatWest will inform the Financial Conduct Authority, the Prudential Regulation Authority and the High Court of any representations about the Scheme which indicate that the person making such representation objects to the Scheme proceeding and that are received in advance of the hearing, whether or not the person making such representation intends to attend the hearing.

If there are, at the time of the hearing, restrictions in the United Kingdom on gatherings and movement of people and any person who would otherwise wish to attend the hearing and express their views (whether in person or by legal representative) is unable to do so as a result, where reasonably practicable and to the extent permitted by the High Court, it is intended that arrangements will be put in place in order to permit such persons to participate in the hearing remotely.

If the Scheme is sanctioned by the High Court, it will result in the transfer of the Transferring Business from UBL to NatWest notwithstanding any entitlement that a person would otherwise have to terminate, modify, acquire or claim an interest or right, or to treat an interest or right as terminated or modified as a result of anything done or likely to be done in connection with the Scheme. Any such entitlement will only be enforceable to the extent the order of the High Court makes provision to that effect.

Pinsent Masons Belfast LLP  
Soloist Building  
1 Lanyon Place  
Belfast  
BT1 3LP

Ref: 62155.07169/HA06/MB60

Solicitors acting for UBL  
and NatWest